**The Lincoln National Life Insurance Company**
P.O. Box 2616, Omaha, NE 68103-2616
Phone: (800) 423-2765 Fax: (877) 573-6177

# ENROLLMENT FORM FOR GROUP INSURANCE

| Please Use Ink or Type | GROUP ID: | GROUP POLICY #: | Billing Division or Location: |
|---|---|---|---|

## A. Employee Information (Complete for ALL Enrollments)

| Employer Name/Company Name (Please Print) | | | County | Employer ZIP | State |
|---|---|---|---|---|---|
| Employee Last Name | First Name | Middle Initial | Social Security Number | | Date of Birth |
| Spouse Last Name | First Name | Middle Initial | Social Security Number | | Date of Birth |
| Street Address | | | City | State | Zip |
| Gender: ☐ Male ☐ Female | Marital Status: ☐ Married ☐ Single | | Home Phone | | Work Phone |

**Completed By Employer**

| Average Hours Worked Per Week: | Occupation: | | |
|---|---|---|---|
| Earnings: ☐Hourly ☐Monthly ☐Weekly ☐Yearly<br>$_____ | | Date of Full-Time Employment: | Rehire Date: |

## B. Product Selection (Complete for ALL Enrollments)

**Basic Coverage NOTE**: Please mark the box or boxes for each coverage you are applying for.
All coverage amounts are subject to the limitations and exclusions as stated in the policy.

| Class | Effective Date | Type of Coverage | | | Amount of Coverage | Total Premium |
|---|---|---|---|---|---|---|
| | | Basic Group Life/AD&D | ☐**Yes** | ☐**No*** | $ | $ |
| | | Dependent Life | ☐**Yes** | ☐**No*** | $ | $ |
| | | Optional Employee Life/AD&D | ☐**Yes** | ☐**No*** | $ | $ |
| | | Optional Spouse Life/AD&D | ☐**Yes** | ☐**No*** | $ | $ |
| | | Optional Child Life | ☐**Yes** | ☐**No*** | $ | $ |
| | | Short Term Disability | ☐**Yes** | ☐**No*** | $ | $ |
| | | Long Term Disability | ☐**Yes** | ☐**No*** | $ | $ |
| | | Dental | ☐**Yes** | ☐**No** | ☐Employee Only<br>☐Employee/Spouse<br>☐Employee/Children<br>☐Employee/Spouse/Children | $ |

*By selecting No, application for coverage at a later date may require further medical information and/or a physical exam, which will be at my own expense.

--Actual deductions may vary slightly from above illustrations due to rounding--

**Voluntary Coverage NOTE**: Please mark the box or boxes for each coverage you are applying for.
All coverage amounts are subject to the limitations and exclusions as stated in the policy.

Has Employee or Spouse used any type of tobacco or nicotine in the past 12 months? Employee: ☐Yes ☐No
Spouse: ☐Yes ☐No

| TYPE OF COVERAGE | | AMOUNT OF COVERAGE | TOTAL PREMIUM |
|---|---|---|---|
| Voluntary Employee Life Insurance | ☐**Yes** ☐**No*** | $ | $ |
| Voluntary Employee Optional AD&D | ☐**Yes** ☐**No*** | Equal to Life Insurance Amount | $ |
| Voluntary Spouse Life Insurance | ☐**Yes** ☐**No*** | $ | $ |
| Voluntary Spouse Optional AD&D | ☐**Yes** ☐**No*** | Equal to Life Insurance Amount | $ |
| Voluntary Dependent Child Benefit | ☐**Yes** ☐**No*** | | $ |
| Voluntary Short Term Disability | ☐**Yes** ☐**No*** | Weekly Benefit Amount $_____ | $ |
| Voluntary Long Term Disability | ☐**Yes** ☐**No*** | Monthly Benefit Amount $_____ | $ |
| Voluntary Dental | ☐**Yes** ☐**No** | ☐Employee Only<br>☐Employee/Spouse<br>☐Employee/Children<br>☐Employee/Spouse/Children | $ |
| Voluntary Vision<br>*Lincoln VisionConnect is underwritten by UnitedHealthcare Insurance Company, Hartford, CT, and United Healthcare Insurance Company of New York, Hauppauge, NY* | ☐**Yes** ☐**No** | ☐Employee Only<br>☐Employee/Spouse<br>☐Employee/Children<br>☐Employee/Spouse/Children | $ |
| Voluntary Accidental Death & Dismemberment (Standalone) | ☐**Yes** ☐**No** | ☐Employee Only<br>☐Employee and Family<br>☐ $100,000 ☐ $150,000<br>☐ $200,000 ☐ $250,000<br>☐ $300,000 ☐ $350,000<br>☐ $400,000 ☐ $450,000<br>☐ $500,000 | $ |

*By selecting No, application for coverage at a later date may require further medical information and/or a physical exam, which will be at my own expense.

--Actual deductions may vary slightly from above illustrations due to rounding--

**Accident Coverage NOTE**: Please mark the box or boxes for each plan/benefits you are applying for.
All coverage amounts are subject to the limitations and exclusions as stated in the policy.

| Type of Coverage | Selecting Yes authorizes my employer to payroll deduct premium(s). | Amount of Coverage | Weekly Premium |
|---|---|---|---|
| Accident | ☐ Yes ☐ No<br><br>If Yes, Select One:<br>☐ Select<br>☐ Choice<br>☐ Preferred<br>☐ Elite | ☐ Employee Only<br>☐ Employee Plus Spouse<br>☐ Employee Plus Child(ren)<br>☐ Family | $<br>$<br>$<br>$ |

**The following Optional Benefits may be elected if Accident coverage is elected.**
**Accident coverage for Dependents must be elected in order to elect any Dependent coverage for the Optional Benefits.**

| Type of Coverage | Selecting Yes authorizes my employer to payroll deduct premium(s). | Amount of Coverage<br><br>Check One: | Weekly Premium |
|---|---|---|---|
| Health Assessment - $50 | ☐ Yes ☐ No | ☐ Employee Only<br>☐ Employee Plus Spouse<br>☐ Employee Plus Child(ren)<br>☐ Family | $<br>$<br>$<br>$ |
| Sickness Hospital Confinement - $100 | ☐ Yes ☐ No | ☐ Employee Only<br>☐ Employee Plus Spouse<br>☐ Employee Plus Child(ren)<br>☐ Family | $<br>$<br>$<br>$ |
| Accident Sickness Disability - $2,000 | ☐ Yes ☐ No | ☐ Employee Only<br>☐ Employee Plus Spouse | $<br>$ |
| Accident Disability - $2,000 | ☐ Yes ☐ No | ☐ Employee Only<br>☐ Employee Plus Spouse | $<br>$ |

--Actual deductions may vary slightly from above illustrations due to rounding--

## C. Beneficiary Information (Complete ONLY for Life/AD&D or Accident with AD&D)

| Primary Beneficiary's Last Name | First | MI | Relationship of Beneficiary | Social Security Number |
|---|---|---|---|---|
| | | | | |

| Street Address | City | State | Zip |
|---|---|---|---|
| | | | |

| Contingent Beneficiary's Last Name | First | MI | Relationship of Beneficiary | Social Security Number |
|---|---|---|---|---|
| | | | | |

| Street Address | City | State | Zip |
|---|---|---|---|
| | | | |

**Note:** A Contingent Beneficiary will receive benefits only if the Primary Beneficiary does not survive you. If you wish to designate more than one Primary or Contingent Beneficiary, please attach a separate sheet of paper.

## D. Dependent and Other Insurance Information (Complete only for Accident or Dental/Vision Coverage)

| | Last Name<br>SSN (Optional) | First Name | Middle Initial | Gender | Date of Birth | Full-time Student |
|---|---|---|---|---|---|---|
| **Child** | | | | | | ☐ Yes ☐ No |
| **Child** | | | | | | ☐ Yes ☐ No |
| **Child** | | | | | | ☐ Yes ☐ No |
| **Child** | | | | | | ☐ Yes ☐ No |

**Are you or any of your eligible dependents covered by any other dental/vision plan?** ☐ **YES (If YES, please list)** ☐ **NO**

| Name of Insured | Insurance Company Name/Phone and Policy Number | Employer | Coverage |
|---|---|---|---|
| | | | ☐ **Dental** ☐ **Vision** |
| | | | ☐ **Dental** ☐ **Vision** |
| | | | ☐ **Dental** ☐ **Vision** |

## E. Request for Coverages

This coverage has been offered to me and after careful consideration of the benefits, I have decided to:

☐ **REQUEST COVERAGE for which I am or may become eligible under the group policies issued by The Lincoln National Life Insurance Company.** I hereby enroll for group insurance, for which I am eligible or may become eligible. If contributions are required, I authorize my employer to deduct premiums from my salary.

☐ **NOT ENROLL myself in the Program.** I understand that if I enroll for coverage at a later date, and if a physical examination or further medical information is required, it will be at my own expense.

☐ **NOT ENROLL my dependents in the Program.** I understand that if I enroll for coverage for my dependents at a later date, and if a physical examination or further medical information is required, it will be at my own expense.

**NOTE: ANY PERSON WHO INCLUDES ANY FALSE OR MISLEADING INFORMATION ON AN APPLICATION FOR AN INSURANCE POLICY IS SUBJECT TO CRIMINAL AND CIVIL PENALTIES.**

The insurance requested on this enrollment form will not be effective until approved by the Group Insurance Service Office of The Lincoln National Life Insurance Company, or its insurance partners, and the initial premium is paid to The Lincoln National Life Insurance Company. A delayed effective date will apply if the employee is not Actively at Work or an Active Member, or a dependent is in a period of limited activity on the date insurance would otherwise take effect.

I understand that the vision care insurance benefit plan I have selected provides reimbursement for certain vision costs which are more fully described in the current Certificate of Coverage. I understand there may be instances where treatment decisions made by my provider or me for vision care expenses which I have incurred may not be covered by my vision care insurance benefit plan.

Employee Full Name:_____ Employee Signature:_____ Date:_____