

Enrollment Application/Change Form



500 Patroon Creek Blvd.
Albany, NY 12206-1057
(518) 641-3700
or
1-800-777-2273

EMPLOYER USE ONLY

Date Hired (MM/DD/YY) (required) _____ ☐ Full-time ☐ Part-time (20 hours or less/week)
Date coverage is effective _____ ☐ Actively Working ☐ COBRA
☐ Retiree 65 or older ☐ Retiree 55-65 ☐ Retiree Under 55
Date of status change _____ Employer Name _____
☐ Part- to full-time ☐ Union to non-union ☐ Other _____
Group/Subgroup #: _____ Class #: _____
Chamber Assoc: _____ **Grp Admin Initials (required)** _____

A. EXPLANATION (CHECK ALL THAT APPLY)

- ☐ New Hire ☐ Open Enrollment ☐ Loss of Coverage ☐ Marriage ☐ Birth ☐ Change in Student Status ☐ Dependent through 29
☐ Name/Address Change ☐ Court Order
☐ **COBRA—Reason:** ☐ Left Employ/Retirement ☐ Divorce/Legal Separation ☐ Death of Spouse ☐ Dependent Reached Max Age ☐ Loss of Student Status
☐ **Termination—Reason:** ☐ Employment Terminated ☐ Remove Dependents Only ☐ Deceased ☐ Other _____

B. COVERAGE INFORMATION (CHECK ALL THAT APPLY)

Product Type: ☐ HMO ☐ EPO ☐ HDEPO ☐ PPO ☐ HDPPPO ☐ HNY
PCP Copay Amt: \$ _____ Specialist Copay Amt: \$ _____ % Coins: _____ Deduct. Amt: \$ _____
☐ **Delta Dental Coverage**

For employees of small groups (≤50) only. Verification of Compliance with Pediatric Essential Dental Health Benefit.

A. Have you obtained stand-alone dental coverage that provides a pediatric dental essential health benefit through a New York Health Benefit Exchange-certified stand-alone dental plan offered outside the New York Health Benefit Exchange?

☐ Yes ☐ No

B. If you answered “yes,” please provide the name of the company providing the stand-alone dental coverage. _____

If you answered “no,” we will provide you coverage of the pediatric dental essential health benefit (members of small groups only).

C. HEALTH FUNDING ACCOUNT (CHECK ALL THAT APPLY)

I am participating in a CDPHN-administered:

☐ Flexible Spending Account (FSA) ☐ Health Reimbursement Arrangement (HRA) ☐ Health Savings Account (HSA) ☐ Not Applicable

D. SUBSCRIBER INFO (CHECK ALL THAT APPLY)

For HMOs only, you and each dependent **MUST** select a Primary Care Physician (PCP). Females may also choose one OB/GYN. Also indicate if a member is a current patient and get the Physician # and Office Location from the provider directory or at www.cdphp.com. **For all other products, include copy of your HIPAA certificate. If you have Medicare Parts A and B, include a copy of your Medicare card.**

| | | | | | | | | |
|---|--------------------------------|------------------------------|---|------------------------------|--------------------|--|---|---|
| 1. Last Name | | First Name | | M.I. | 4. Telephone: Home | | Work | Mobile |
| 2. Street Address | | | | Apt. # | 5. E-mail Address | | | |
| 3. City | | State | ZIP | | 6. Employer Name | | | |
| 7. Social Security Number (Required) | | | | | Date of Birth | | Medical | |
| | | | | | | | Add or Delete | |
| Sex: <input type="radio"/> M <input type="radio"/> F | <input type="radio"/> Disabled | | <input type="radio"/> End-Stage Renal Disease | | | | <input type="radio"/> <input type="radio"/> | |
| Medicare number: _____ | | Part A effective date: _____ | | Part B effective date: _____ | | | | Delta Dental |
| Primary Language (optional*): Spoken: _____ | | Written: _____ | | | | | | Add or Delete |
| Ethnicity (optional*): <input type="radio"/> White <input type="radio"/> Black <input type="radio"/> American Indian/Alaska Native <input type="radio"/> Asian/Pacific Islander <input type="radio"/> Hispanic/Latino <input type="radio"/> Other | | | | | | | | <input type="radio"/> <input type="radio"/> |
| Previous coverage: <input type="radio"/> Yes Previous carrier: _____ | | Effective from: _____ | | To: _____ | | | | |
| HMO only—Physician (PCP) Last | | First | M.I. | Office location | Phys # | | | Current Patient? |
| | | | | | | | | <input type="radio"/> |
| OB/GYN Last | | First | M.I. | Office location | Phys # | | | Current Patient? |
| | | | | | | | | <input type="radio"/> |

*You are not required to answer. This information is important, however, as it helps us understand the diversity of our membership.

E. DEPENDENT INFO

For **HMOs only**, you and each dependent **MUST** select a Primary Care Physician (PCP). Females may also choose one OB/GYN. Also indicate if a member is a current patient and get the Physician # and Office Location from the provider directory or at www.cdphp.com. **For all other products, include copy of your HIPAA certificate. If you have Medicare Parts A and B, include a copy of your Medicare card.**

| | | | | | |
|---|-------|------|-----------------------|---------------|---|
| 8a. Last | First | M.I. | SSN <i>(Required)</i> | Date of Birth | Medical Add or Delete |
| Rel: <input type="radio"/> Spouse <input type="radio"/> Other Sex: <input type="radio"/> M <input type="radio"/> F <input type="radio"/> Disabled <input type="radio"/> End-Stage Renal Disease | | | | | <input type="radio"/> <input type="radio"/> |
| Medicare number: _____ Part A effective date: _____ Part B effective date: _____ | | | | | Delta Dental Add or Delete |
| Primary Language <i>(optional*)</i> : Spoken: _____ Written: _____ | | | | | <input type="radio"/> <input type="radio"/> |
| Ethnicity <i>(optional*)</i> : <input type="radio"/> White <input type="radio"/> Black <input type="radio"/> American Indian/Alaska Native <input type="radio"/> Asian/Pacific Islander <input type="radio"/> Hispanic/Latino <input type="radio"/> Other | | | | | <input type="radio"/> <input type="radio"/> |
| Previous coverage: <input type="radio"/> Yes Previous carrier: _____ Effective from: _____ To: _____ | | | | | |
| HMO only—Physician (PCP) Last | First | M.I. | Office location | Phys # | Current Patient? |
| _____ | | | | | <input type="radio"/> |
| OB/GYN Last | First | M.I. | Office location | Phys # | Current Patient? |
| _____ | | | | | <input type="radio"/> |

| | | | | | |
|---|-------|-----------------------------|-----------------------|--|---|
| 8b. Last | First | M.I. | SSN <i>(Required)</i> | Date of Birth | Medical Add or Delete |
| Rel: <input type="radio"/> Son <input type="radio"/> Daughter <input type="radio"/> Full-time student? <input type="radio"/> Disabled <input type="radio"/> End-Stage Renal Disease | | | | | <input type="radio"/> <input type="radio"/> |
| Medicare number: _____ Part A effective date: _____ Part B effective date: _____ | | | | | Delta Dental Add or Delete |
| Primary Language <i>(optional*)</i> : Spoken: _____ Written: _____ | | | | | <input type="radio"/> <input type="radio"/> |
| Ethnicity <i>(optional*)</i> : <input type="radio"/> White <input type="radio"/> Black <input type="radio"/> American Indian/Alaska Native <input type="radio"/> Asian/Pacific Islander <input type="radio"/> Hispanic/Latino <input type="radio"/> Other | | | | | <input type="radio"/> <input type="radio"/> |
| School name <i>(if student)</i> | | Expected date of graduation | | School address <i>(City, State, ZIP)</i> | |
| _____ | | _____ | | _____ | |
| Previous coverage: <input type="radio"/> Yes Previous carrier: _____ Effective from: _____ To: _____ | | | | | |
| HMO only—Physician (PCP) Last | First | M.I. | Office location | Phys # | Current Patient? |
| _____ | | | | | <input type="radio"/> |
| OB/GYN Last | First | M.I. | Office location | Phys # | Current Patient? |
| _____ | | | | | <input type="radio"/> |

| | | | | | |
|---|-------|-----------------------------|-----------------------|--|---|
| 8c. Last | First | M.I. | SSN <i>(Required)</i> | Date of Birth | Medical Add or Delete |
| Rel: <input type="radio"/> Son <input type="radio"/> Daughter <input type="radio"/> Full-time student? <input type="radio"/> Disabled <input type="radio"/> End-Stage Renal Disease | | | | | <input type="radio"/> <input type="radio"/> |
| Medicare number: _____ Part A effective date: _____ Part B effective date: _____ | | | | | Delta Dental Add or Delete |
| Primary Language <i>(optional*)</i> : Spoken: _____ Written: _____ | | | | | <input type="radio"/> <input type="radio"/> |
| Ethnicity <i>(optional*)</i> : <input type="radio"/> White <input type="radio"/> Black <input type="radio"/> American Indian/Alaska Native <input type="radio"/> Asian/Pacific Islander <input type="radio"/> Hispanic/Latino <input type="radio"/> Other | | | | | <input type="radio"/> <input type="radio"/> |
| School name <i>(if student)</i> | | Expected date of graduation | | School address <i>(City, State, ZIP)</i> | |
| _____ | | _____ | | _____ | |
| Previous coverage: <input type="radio"/> Yes Previous carrier: _____ Effective from: _____ To: _____ | | | | | |
| HMO only—Physician (PCP) Last | First | M.I. | Office location | Phys # | Current Patient? |
| _____ | | | | | <input type="radio"/> |
| OB/GYN Last | First | M.I. | Office location | Phys # | Current Patient? |
| _____ | | | | | <input type="radio"/> |

Note: Make sure you sign and date the application on the next page.

**You are not required to answer. This information is important, however, as it helps us understand the diversity of our membership.*

E. DEPENDENT INFO *Cont'd*

| | | | | | |
|---|-------|-----------------------------|-----------------------|--|---|
| 8d. Last | First | M.I. | SSN <i>(Required)</i> | Date of Birth | Medical Add or Delete |
| Rel: <input type="radio"/> Son <input type="radio"/> Daughter <input type="radio"/> Full-time student? <input type="radio"/> Disabled <input type="radio"/> End-Stage Renal Disease | | | | | <input type="radio"/> <input type="radio"/> |
| Medicare number: _____ Part A effective date: _____ Part B effective date: _____ | | | | | Delta Dental Add or Delete |
| Primary Language <i>(optional*)</i> : Spoken: _____ Written: _____ | | | | | <input type="radio"/> <input type="radio"/> |
| Ethnicity <i>(optional*)</i> : <input type="radio"/> White <input type="radio"/> Black <input type="radio"/> American Indian/Alaska Native <input type="radio"/> Asian/Pacific Islander <input type="radio"/> Hispanic/Latino <input type="radio"/> Other | | | | | <input type="radio"/> <input type="radio"/> |
| School name <i>(if student)</i> | | Expected date of graduation | | School address <i>(City, State, ZIP)</i> | |
| Previous coverage: <input type="radio"/> Yes Previous carrier: _____ Effective from: _____ To: _____ | | | | | |
| HMO only—Physician (PCP) Last | First | M.I. | Office location | Phys # | Current Patient? |
| | | | | | <input type="radio"/> |
| OB/GYN Last | First | M.I. | Office location | Phys # | Current Patient? |
| | | | | | <input type="radio"/> |

F. OTHER INSURANCE

Do you, your spouse, or any of your dependents have any other medical insurance that will be maintained in addition to CDPHP? ☐ Yes: *If yes, complete below.* ☐ No

| | | | |
|---|--|-------------------|---------------|
| 9. Policyholder name | Policy # | Insurance carrier | Employer name |
| _____ | _____ | _____ | _____ |
| Date of birth: _____ | Address: _____ | | |
| Effective date: _____ | Coverage type: <input type="radio"/> Hospital <input type="radio"/> Medical <input type="radio"/> Drug <input type="radio"/> Dental <input type="radio"/> Vision | | |
| Covered Individuals— <i>Check all that apply</i> <input type="radio"/> Self <input type="radio"/> Spouse <input type="radio"/> Dependents | | | |

G. SIGNATURE: AGREEMENT: I hereby represent that all information furnished by me hereon is true and complete to the best of my knowledge and that I have read the important information on the last page of this form.

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed \$5,000 and the stated value of the claim for each such violation.

10. Applicant's Signature: _____ 11. Date: _____

IMPORTANT INFORMATION

Failure to complete any sections will result in a processing delay of your application, member ID cards and, claims payment. Failure by your employer to complete the employer section will also result in a delay.

If you should have any questions about this Enrollment Application/Change Form, please call the CDPHP® member services department at (518) 641-3700 or 1-800-777-2273. Thank you for choosing CDPHP for your health care coverage.

Your signature on this application hereby affirms the following:

On behalf of myself and any dependents listed, I hereby apply for coverage under the Master Group Contract (health and/or dental, as the case may be) issued to my employer by Capital District Physicians' Health Plan, Inc. and/or CDPHP Universal Benefits® Inc. (CDPHP UBI) and/or Delta Dental of New York, Inc.

I understand that the benefits for which I (we) will be eligible are in accordance with those described in the Master Group Contract and any attached riders. I further understand that for HMO benefits provided by Capital District Physicians' Health Plan, Inc., except for emergencies, covered services must be obtained through a participating physician (unless otherwise noted in rider) or in a participating hospital (unless otherwise noted in rider) when admitted or referred by a participating physician (unless otherwise noted in rider), and also that certain services may require a copayment (unless otherwise noted in rider) by me (or my dependents) directly to the provider of such services.

I hereby permit my employer to deduct the necessary Health Services Fees, if any, from my wages or salary, with the understanding that the employer acts as my agent in all dealings with CDPHP and/or Delta Dental of New York, Inc., and that all acts performed by the employer and all notices given to the employer in such dealings are binding upon me, as not prohibited by statute or regulation.

I understand that unresolved grievances are subject to the procedure specified in the Master Group Contract.

CDPHP COMPANIES

Capital District Physicians' Health Plan, Inc.
CDPHP Universal Benefits® Inc.
Capital District Physicians' Healthcare Network, Inc.

Delta Dental Service Plans are underwritten and administered by Delta Dental of New York, Inc.



Delta Dental of New York
One Delta Drive
Mechanicsburg, PA 17055
1-800-932-0783
TTY/TDD 1-888-373-3582
www.deltadentalins.com

**You are not required to answer. This information is important, however, as it helps us understand the diversity of our membership.*