

ease



**Finally, a benefits administration
solution for all your clients.**

www.ease.com

Ease is the **#1 rated** benefits administration and HR software for business with 2-250 employees, powered by insurance brokers.



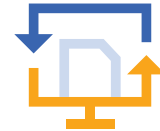
Grow

Win new business and expand your clients with technology.



Protect

Deepen your client relationship with a modernized benefits experience.



Digitize

One location for all your agency and client information.



Culture Insurance has more than quadrupled since we started using Ease and it just keep getting better for us and our clients.

Nathan Craig, President of Culture Insurance Services

More than **1,200** agencies trust Ease to help them and their clients grow.

Simple Setup and Enrollment

Company and Benefits Setup

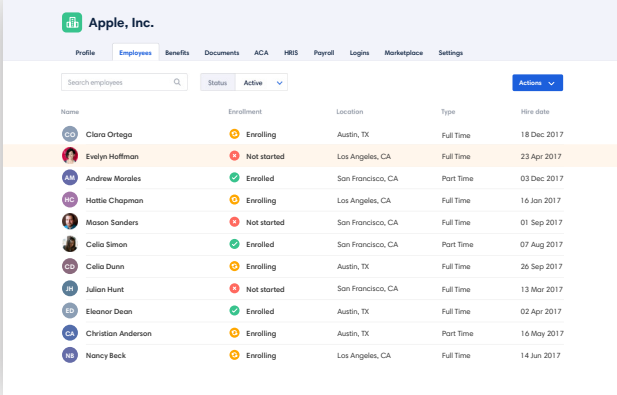
Set up digitally-mapped enrollment forms, rates, employer contributions, benefits eligibility, and plan documents for each group.

Employee Enrollment

Employees view side-by-side plan comparisons with coverage details and the cost per-pay-period during benefits enrollment.

Benefits Management

Access aggregate information for your entire book of business or reports for specific groups that can be used to update payroll, generate total reward statements, and more.



The screenshot shows the 'Apple, Inc.' HRIS interface. The top navigation bar includes 'Profile', 'Employees', 'Benefits', 'Documents', 'ACA', 'HRIS', 'Payroll', 'Logins', 'Marketplace', and 'Settings'. Below the navigation is a search bar for employees and a status filter set to 'Active'. The main content is a table with columns for Name, Enrollment, Location, Type, and Hire date. The table lists 12 employees with their enrollment status (e.g., Enrolling, Not started, Enrolled) and hire dates.

Name	Enrollment	Location	Type	Hire date
Clara Ortega	Enrolling	Austin, TX	Full Time	18 Dec 2017
Evelyn Hoffman	Not started	Los Angeles, CA	Full Time	23 Apr 2017
Andrew Morales	Enrolled	San Francisco, CA	Part Time	03 Dec 2017
Hattie Chapman	Enrolling	Los Angeles, CA	Full Time	16 Jan 2017
Mason Sanders	Not started	San Francisco, CA	Full Time	01 Sep 2017
Celia Simon	Enrolled	San Francisco, CA	Part Time	07 Aug 2017
Celia Dunn	Enrolling	Austin, TX	Full Time	26 Sep 2017
Julian Hunt	Not started	San Francisco, CA	Full Time	13 Mar 2017
Eleonor Dean	Enrolled	Austin, TX	Full Time	02 Apr 2017
Christian Anderson	Enrolling	Austin, TX	Part Time	16 May 2017
Nancy Beck	Enrolling	Los Angeles, CA	Full Time	14 Jun 2017

Ease has digitally mapped 5,000+ enrollment forms, making your transition online for all your groups a breeze.

EaseConnect



Submit **directly** to your favorite carriers.



Easy Setup

- EaseConnect: Easily setup, activate, and use different carrier connections at your convenience.
- EaseConnect+: Ease does the full setup and maintenance for all of your groups.

Secure Submission

Submitting enrollment data directly to carriers is safer than enrollment forms. Ease notifies you as soon as your submission is accepted by the carrier.

Better Service

Elevate your level of service for your clients. With EaseConnect, ID cards are sent to employees faster. Your groups will feel like they work with a Fortune 500 company.

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Marketing Tools

Marketing Collateral Brochures, Videos, Presentations

Ease comes with print and digital brochures, sizzle and walkthrough videos, and dynamic PowerPoint presentations to help you move everyone online.

Marketing Education

Digitize your agency with Ease marketing insights. Learn how to bring your entire agency online and sell the Ease solution with Ease's marketing office hours, lessons, digital marketing blog, guides, and more.

Marketing Engine

Use Ease to run campaigns. Pre-built, co-branded drip marketing campaigns sent by Ease from you.

Content for your Groups

Leverage Ease's library of employer content to promote your services and expand your offering. From monthly newsletters to HR webinars, Ease makes engaging your groups simple.



**Promote your agency
online with Ease.**

Training and Support

Simple software means you shouldn't have too many questions. But if you do, we're [here](#) for you.



Training and Support

Support and expertise from people who know the benefits industry.

- Average phone support wait time: **1 minute**
- Average support ticket response satisfaction rating: **9/10**
- 2018 Net Promoter Score: **55**

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Collaborate with Partners



Collaborate with partners

Ease works with general agents, carriers, enrollers, and TPAs.

Ease gives your agency the ability to:

- Access exclusive partner rates
- Find and append partner employee marketing resources
- Submit enrollments and changes to partners

Partners can even help you set up Ease, process enrollments, and maintain groups changes throughout the year.

My partnerships with companies like Ease are crucial to my success and I appreciate that you are there for me for every step of this journey.

Anne Marie Foley, Sutro Insurance Solutions

Ease Add-ons

Benefits and HR in one place.



Onboarding

HR administrators use Onboarding to determine benefits eligibility for new hires, create and send offer letters, ensure signed and completed W-4 and I-9 information, collect direct deposit information, and digitally collect signatures for compliance documents.



EaseHR (additional cost)

HR administrators can set custom time off policies, allow employees to request time off from anywhere, conduct employee performance reviews, distribute surveys, view company stats, and more.



ACA Compliance (additional cost)

Ease's Affordable Care Act compliance solution helps ensure coverage offered meets the minimum guidelines for affordability and allows you to send required notifications.



Payroll Integration (additional cost)

Ease integrates with top tier payroll providers like ADP Workforce Now, Paylocity, and Heartland so your clients can automatically sync deduction and demographic information.

**Your clients are ready
for online enrollment. Are you?**

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